

Sponsored by the Greater Philadelphia Chapter of the International Society of Certified Employee Benefit Specialists (ISCEBS), a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the employee benefits community.

The Certified Employee Benefit Specialist® (CEBS®) program, cosponsored by the International Foundation and the Wharton School of the University of Pennsylvania, is a series of eight courses on employee benefits that leads to a professional certification. To request information on becoming a Certified Employee Benefit Specialist, call a registration assistant at (262) 786-6710, option 3, or send a fax to (262) 786-8650, and ask for a FREE catalog.



The Greater Philadelphia Chapter invites you to attend . . .



International Society
of Certified Employee Benefit Specialists

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S0100447

Executive Briefing: “Juggling a Million Moving Parts”

**Legislative Overview in
the Retirement Services
and Health Care Arenas**

June 8, 2010

**The Union League
140 South Broad Street
Philadelphia, Pennsylvania**



**Greater
Philadelphia
Chapter**

Washington Update: What's Happening in the Retirement Services Industry on the Legislative and Regulatory Front

Get the up-to-the-minute briefing on final DOL Guidance on Participant Investment Advice and Deferral Deposit Safe Harbor Guidance. Overview of the myriad of pending and proposed legislation in Congress and recent judiciary decisions impacting the world of retirement services. Presented by Todd Berghuis. (CE credits available)

COBRA, State Continuation and Premium Assistance Rules Under the American Recovery and Reinvestment Act of 2009 (ARRA), Department of Defense Appropriations Act of 2010 (DODA), Temporary Extension Act (TEA), and the Continuing Extension Act (CEA)

Discussions will highlight the latest updates on COBRA, State Continuation and the Premium Assistance Rules under ARRA, DODA, TEA and CEA. Find out: Who is a qualified beneficiary? What are the maximum durations of continuation? Details on the Premium Assistance Laws since ARRA 2-17-2009. Presented by Joan Fusco. (CE credits available—New Jersey: 507945, Pennsylvania: 115520)

Todd Berghuis, J.D., Vice President of ERISA Compliance, Ascensus

Mr. Berghuis is vice president of ERISA compliance at Ascensus. In this capacity, he oversees all technical research and compliance activities for Ascensus. The ERISA Compliance Department monitors all legislation, regulatory pronouncements and industry developments affecting qualified retirement plans and ensures that these developments are reflected in Ascensus products and services, including Ascensus recordkeeping practice. This department also serves as Ascensus liaison to the Internal Revenue Service, Department of Labor, and key congressional offices and committees that have an impact on qualified retirement plans. Mr. Berghuis has served as a pension attorney since 1985. He is a member of the American and Minnesota Bar Associations, and is active in a number of industry committees including SPARK and the American Society for Pension Practitioners and Actuaries where he is a current member and the past chair of that organization's Government Affairs DOL subcommittee. Mr. Berghuis received his juris doctorate degree from Hamline University School of Law in St. Paul, Minnesota and a bachelor of arts degree from Concordia College in Moorhead, Minnesota.

Joan Fusco, HIA, PAHM, RHU, Director, Research and Education, Savoy Associates

Ms. Fusco is director, research and education for Savoy Associates and has responsibility for managing all aspects of Savoy Associates' continuing education school. Bringing over 27 years of experience in the industry, her unique experience helps Savoy Associates' producers keep current with changing laws and regulations. Previously, Ms. Fusco served as compliance and office manager at the Benefits Group in Metuchen, New Jersey and as an independent contractor for the Department of Banking and Insurance (DoBI) Small Employer Health (S.E.H.) Board Staff. Earlier in her career, as a compliance and quality manager for Horizon Blue Cross Blue Shield of New Jersey, she founded the School of Continuing Education and instructed over 4,000 company personnel and brokers as well as managed small group health underwriting and supported sales, operations, and represented Horizon at the DoBI S.E.H. board meetings. Ms. Fusco is past president of the Central New Jersey Chapter of the Association of Health Underwriters where she has been active since 1996. She earned the health insurance associate, professional academy of health care management and registered health underwriter designations.

Date and Time

June 8, 2010 (Tuesday)

8:00 a.m.—Breakfast and Registration

8:30 a.m.—Washington Update: What's Happening in the Retirement Services Industry on the Legislative and Regulatory Front

10:00 a.m.—COBRA and State Continuation and Premium Assistance Rules Under ARRA, DODA, TEA and CEA Update

11:40 a.m.—Adjourn

Location

The Union League
140 South Broad Street
Philadelphia, PA 19102
(215) 563-6500
unionleague.org

Tax ID #23-2480926

R.S.V.P.

By Friday, May 28, 2010. Please try to register in advance so we can ensure enough seating!

Cost

\$30 Members of Greater Philadelphia Chapter—ISCEBS

\$40 Nonmembers

Registration

There are two ways to register:

1. Online at www.iscebs.org/greaterphilly. (Pay with credit card via PayPal.)
2. Register by mail and make check payable to: Greater Philadelphia Chapter—ISCEBS
Attn: Maureen Waddington
P. O. Box 187
Montgomeryville, PA 18936

Questions

Maureen Waddington
(215) 393-3144
maureen.waddington@comcast.net

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Maureen Waddington

P. O. Box 187

Montgomeryville, PA 18936

R.S.V.P. by May 28, 2010

Registration Form

Feel free to share this announcement with others interested in benefits.
PLEASE PRINT.

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Telephone

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Amount enclosed: \$30 Member
 \$40 Nonmember



Greater Philadelphia Chapter

